Families First
OF MINNESOTA
Ensuring positive beginnings...

Formerly
Child Care
Resource &
Referral

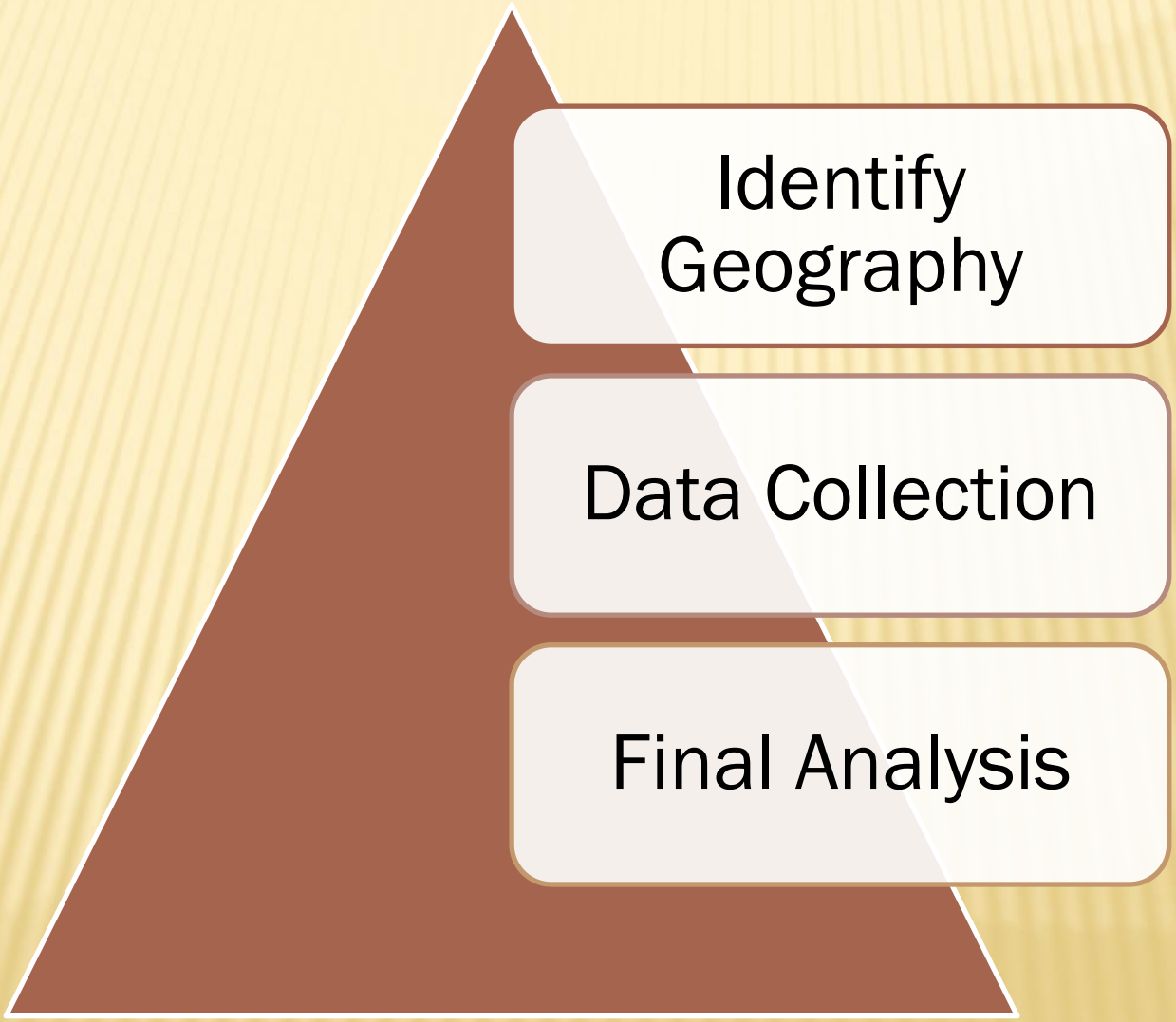
United Way
of Olmsted County
uwolmsted.org

LIVE UNITED
United Way

Child Care Supply and Demand Report from First Children's Finance

OLMSTED COUNTY CHILD CARE MARKET ANALYSIS

PROJECT PROCESS



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PROJECT SUMMARY

- Supply / Demand / Gap Analysis for Child Care
- Olmsted County
  - Rochester
  - Byron
  - Chatfield
  - Dover
  - Eyota
  - Oronoco
  - Pine Island
  - Stewartville

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PROJECT ANALYSIS

- Zip Code Analysis
  - Analysis provides the closest view of available care and expected local demand by zip code
- Area Analysis
  - Looks at included communities within the analysis
- School District Analysis
  - Aligns supply data with school district census totals
- Final Analysis
  - Provides an overview along with Average Gap Analysis

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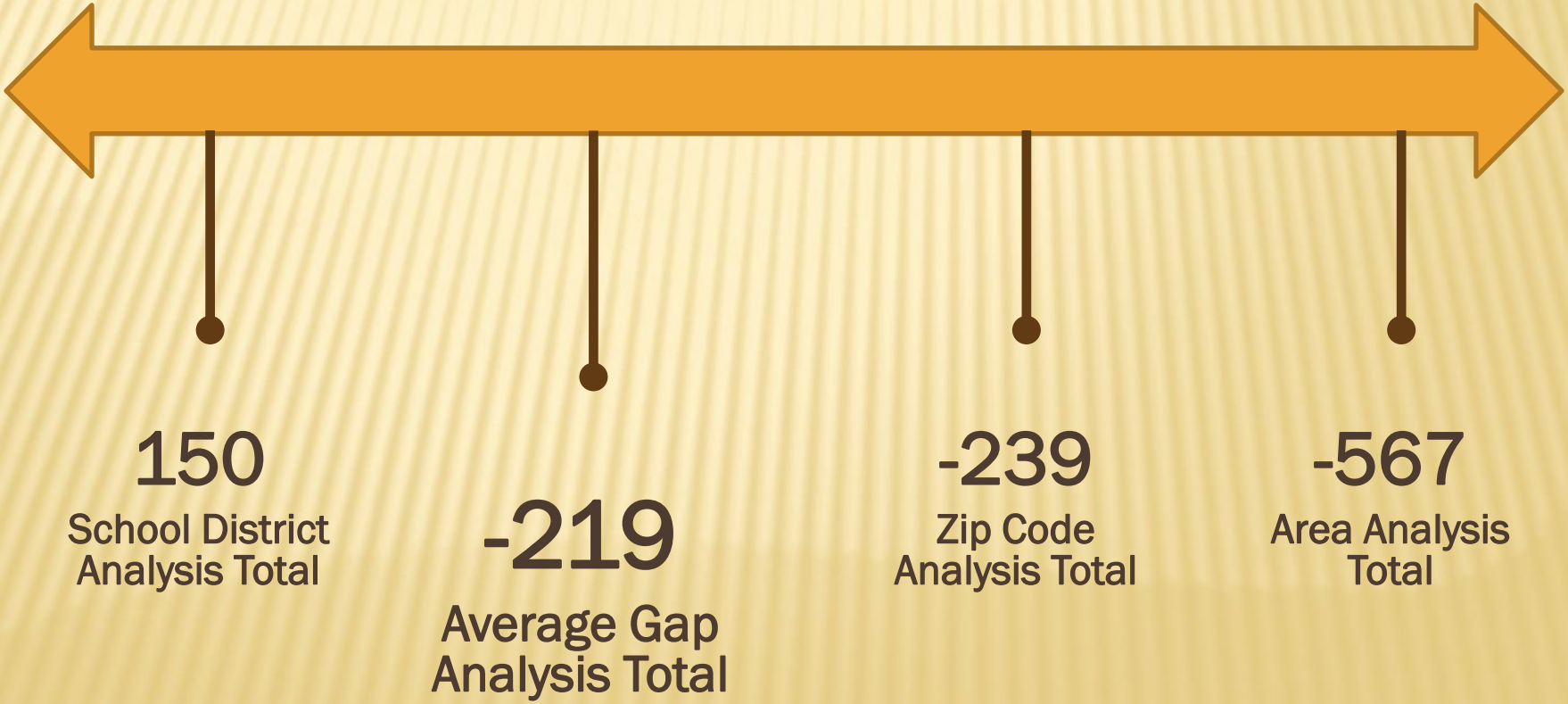
FINAL ANALYSIS SAMPLE

SAMPLE: Child Care Analysis Spectrum



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HOW IS THE GAP SUPPORTED TODAY?

- Variances (Historical)
- Legal Unlicensed Care
- Un-employment
- Under-employment
- Family, Friends, & Neighbors
- Out of Area Care

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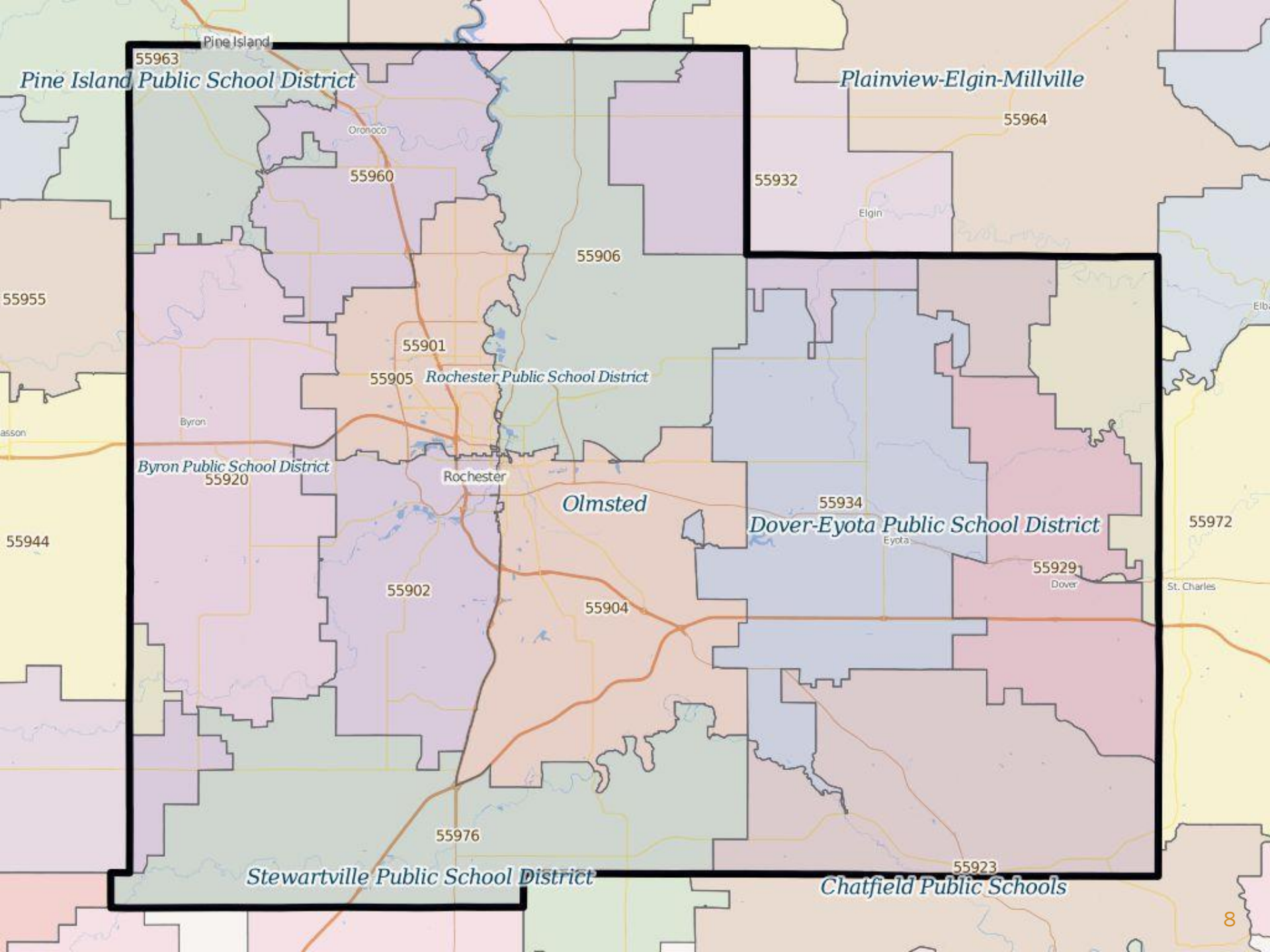
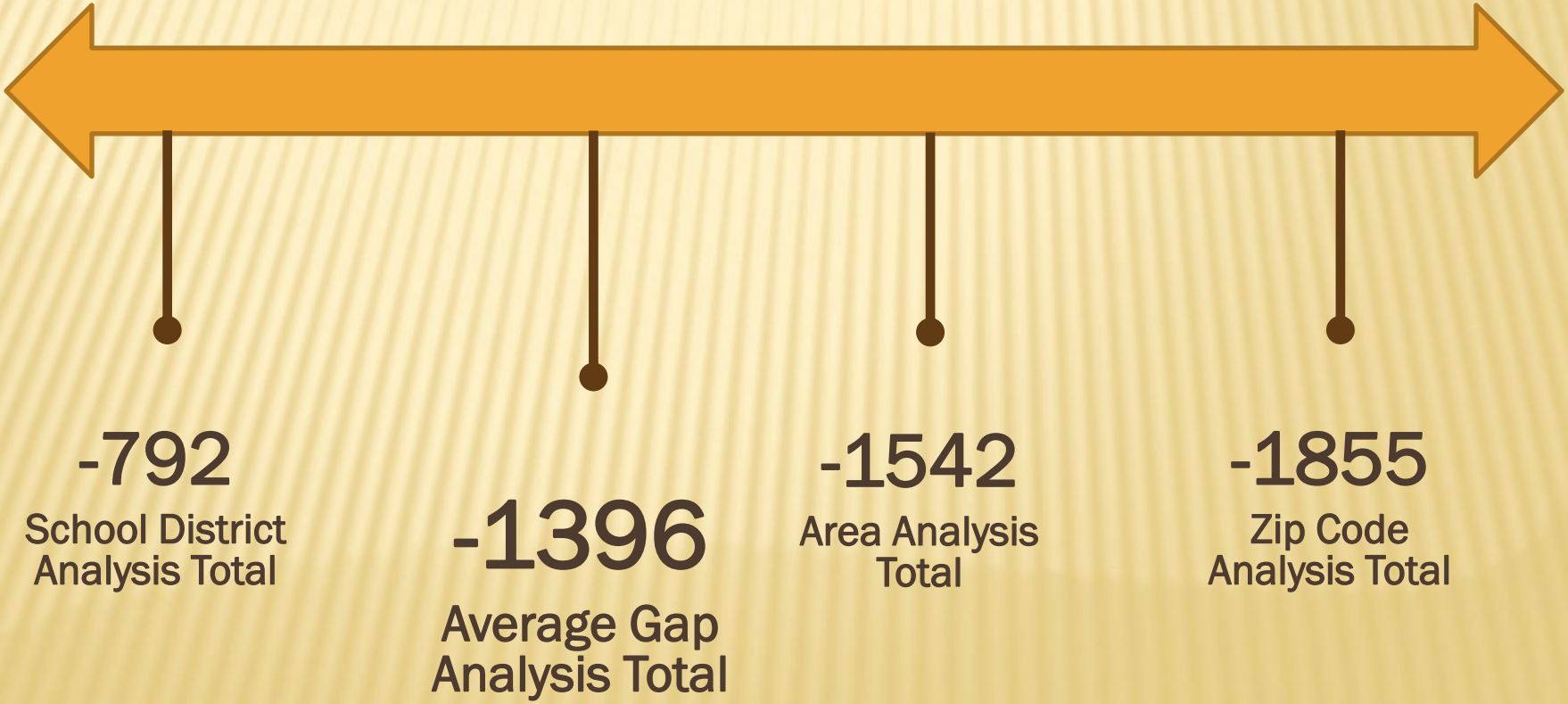
OLMSTED COUNTY


Pine Island
55963
Pine Island Public School District
Plainview-Elgin-Millville
55964
Oronoco
55960
55932
Elgin
55906
55955
55901
55905
Rochester Public School District
Byron
Byron Public School District
55920
Rochester
Olmsted
55934
Dover-Eyota Public School District
55944
Eyota
55929
Dover
55902
55904
St. Charles
55976
55923
Stewartville Public School District
Chatfield Public Schools

SUPPLY / DEMAND / GAP ANALYSIS

Olmsted County, Minnesota



-792
School District Analysis Total

-1396
Average Gap Analysis Total

-1542
Area Analysis Total

-1855
Zip Code Analysis Total

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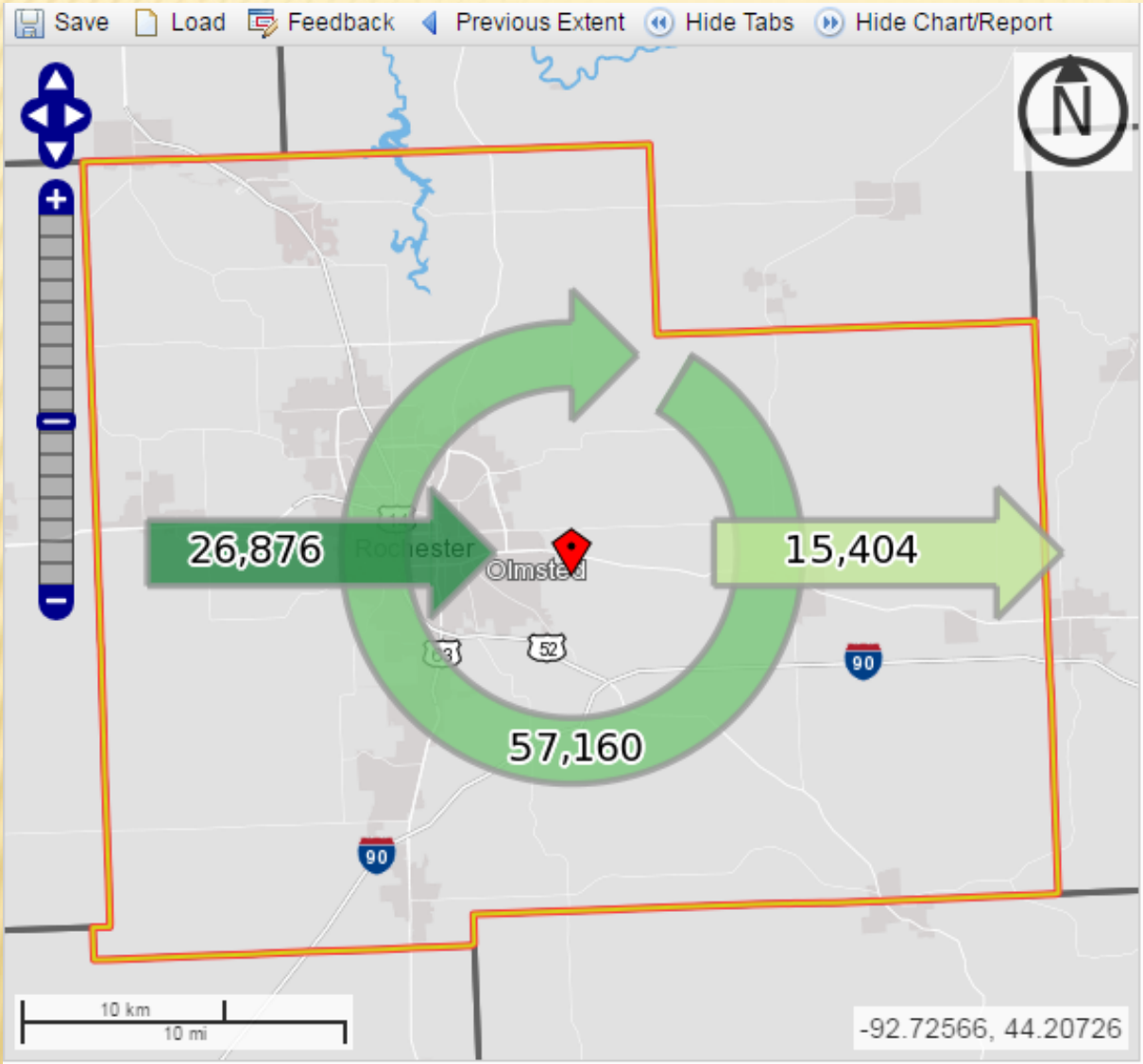
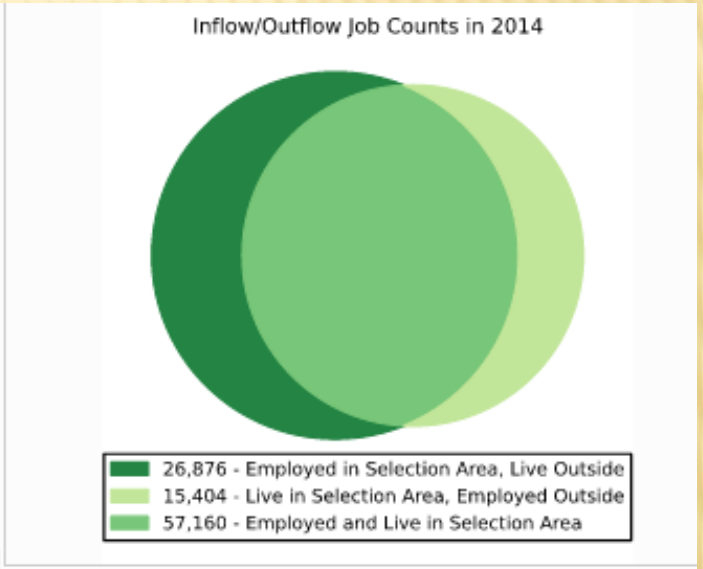
OLMSTED COUNTY – INFLOW/OUTFLOW





Inflow/Outflow Job Counts (Primary Jobs)
2014

	Count	Share
Employed in the Selection Area	84,036	100.0%
Employed in the Selection Area but Living Outside	26,876	32.0%
Employed and Living in the Selection Area	57,160	68.0%
Living in the Selection Area	72,564	100.0%
Living in the Selection Area but Employed Outside	15,404	21.2%
Living and Employed in the Selection Area	57,160	78.8%

BREAKOUT BY ZIP CODE – COUNTY VIEW

Zip Code	City	CCC #	FCC #	Plus/Minus/Total
55901	Rochester	15	153	-132
55902	Rochester	6	27	-103
55904	Rochester	4	68	-520
55906	Rochester	5	27	-330
55920	Byron	1	38	-193
55923	Chatfield	1	3	-190
55929	Dover	0	1	-78
55934	Eyota	1	14	66
55960	Oronoco	0	5	-130
55963	Pine Island	0	4	-134
55976	Stewartville	0	35	-111

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BREAKOUT OF IDENTIFIED FULL TIME CAPACITY

Type of Care	Total #	Max Capacity
Infants; Toddlers	2	204
Infants; Toddlers; Preschool	3	236
Infants; Toddlers; Preschool; School age	20	2338
Preschool; School age	3	139
Toddlers; Preschool	2	249
Toddlers; Preschool; School age	3	322
Family Child Care	375	4364
Grand Total	**408**	**7852**

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OTHER CARE OFFERINGS

- Preschool / Part-time Care
  - 16 Programs
  - 773 slots
  - Generally several hours / day – Other care is needed
- License Exempt Programs (Parent Aware Rated)
  - Head Start
    - 1 Grantee / 4 Individual Sites
  - Public School Based Pre-Kindergarten
    - 5 Districts / 10 Individual Sites

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FAMILY CHILD CARE - BY THE NUMBERS

- 375 total providers
- Average length of service: 12 years
- 32% (120) providers with 5 or less years of service
- 24% (89) providers with 20 or more years of service

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ADDITIONAL RESOURCES

- Individual Community Summary Overview
- Interactive Licensed Child Care Map
  - https://drive.google.com/open?id=1L9miPn08IIbCT6HQIZXwmhIwFJ8&usp=sharing
- Master Provider List
  - Current list of providers with pertinent information including address and phone number
    - Available from First Children's Finance by request

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